

# REFINITIV EQUITY CAPITAL MARKETS

Refinitiv provides industry-leading equity and equity-related transaction information and league tables to the global deal-making industry, comprising nearly 300,000 global equity and equity-related deals since the 1970s. Refinitiv relies upon direct deal submissions from global deal makers, along with rigorous sourcing of regulatory filings, newswires and company press releases to gather timely and detailed equity issuance information.

## Content overview

All issues of global equity and equity-related transactions, including offerings of common stock such as IPOs, secondary offerings and Rule 144a stock offerings. It also covers convertible debt and convertible preferred stock.

## Database statistics

**Date range:** 1970s – present

**Geography:** Worldwide

**Coverage:** Nearly 300,000 equity deals

**Product update frequency:** Hourly

## Key content highlights

Over 1,800 data items, including: offer price, offering terms, use of proceeds, book and co-managers, legal counsel, auditors and trustees, fees and expenses, issuer profiles, filing information, security types, primary and secondary shares offered, shares outstanding, dilution and over-allotments, relevant aftermarket pricing, dividends and yield, and breakdown of expenses.

## Who uses the data?

Investment banks, law firms, educational institutions, hedge funds, trustees and business consultants use Refinitiv Deals data to monitor and report on equity deal activity, perform market share analysis, identify new business opportunities, conduct lost business analysis, produce pitch books and marketing collateral, and research comparable equity deals.

Refinitiv equity and equity-related league tables and transaction details are published in leading financial publications, including:

- Financial Times
- The New York Times
- The Globe and Mail
- The American Lawyer
- Forbes
- The Wall Street Journal
- South China Morning Post

- Business Week
- Fortune

## Sample applications

- What are the 10 most recent IPOs in the U.S.?
- What is your firm's ranking and market share in the overall equity market?
- As an underwriter, what is your relative market share in IPO activity?
- Which IPOs came to market at, above or below the original price range?

## Sources

Refinitiv's comprehensive equity capital markets content is sourced through direct deal submissions from global banking and legal contributors. Additionally, we use extensive research performed by a global team of dedicated research analysts across a broad range of sources, including regulatory filings, corporate statements, media and pricing wires to attain the most accurate information.

## Database coverage

Refinitiv includes underwritten deals, private placements and best efforts deals in all database products.

## Quality and timeliness

A robust series of quality assurance checks are processed daily to ensure the highest-quality content is available to clients.

Equity capital markets content is updated hourly on Refinitiv products.



**International  
Financing Review**

Since 1974, IFR has been the world's leading source of capital markets intelligence, providing senior investment banking professionals with unbiased, industry-leading commentary and analysis to help inform their deal-making decisions.

## Products

- Refinitiv® Workspace
- Deals Analytics via Refinitiv® Eikon for Office
- Refinitiv® Deals Business Intelligence
- SDC Platinum®
- Custom data feed solutions

## More information

For more detail regarding the league table criteria and research methodology, please contact the following members of the Refinitiv Deals team:

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