

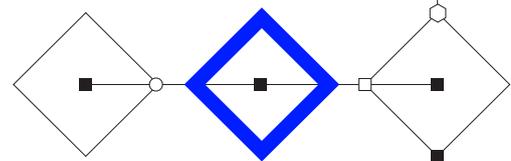
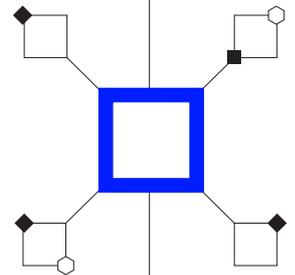
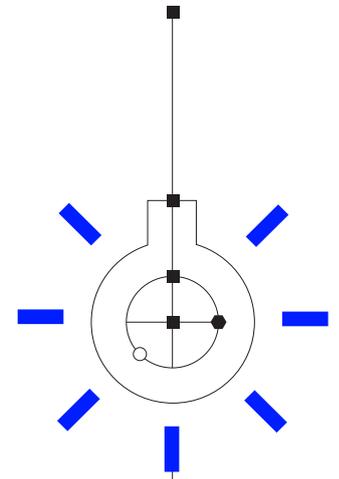
Ensuring critical, timely and relevant information on the infrastructure project of the century.

The Belt and Road Initiative, and how Refinitiv can
help financial professionals unlock its opportunities.

Why is the Belt and Road Initiative (BRI) important for financial professionals?

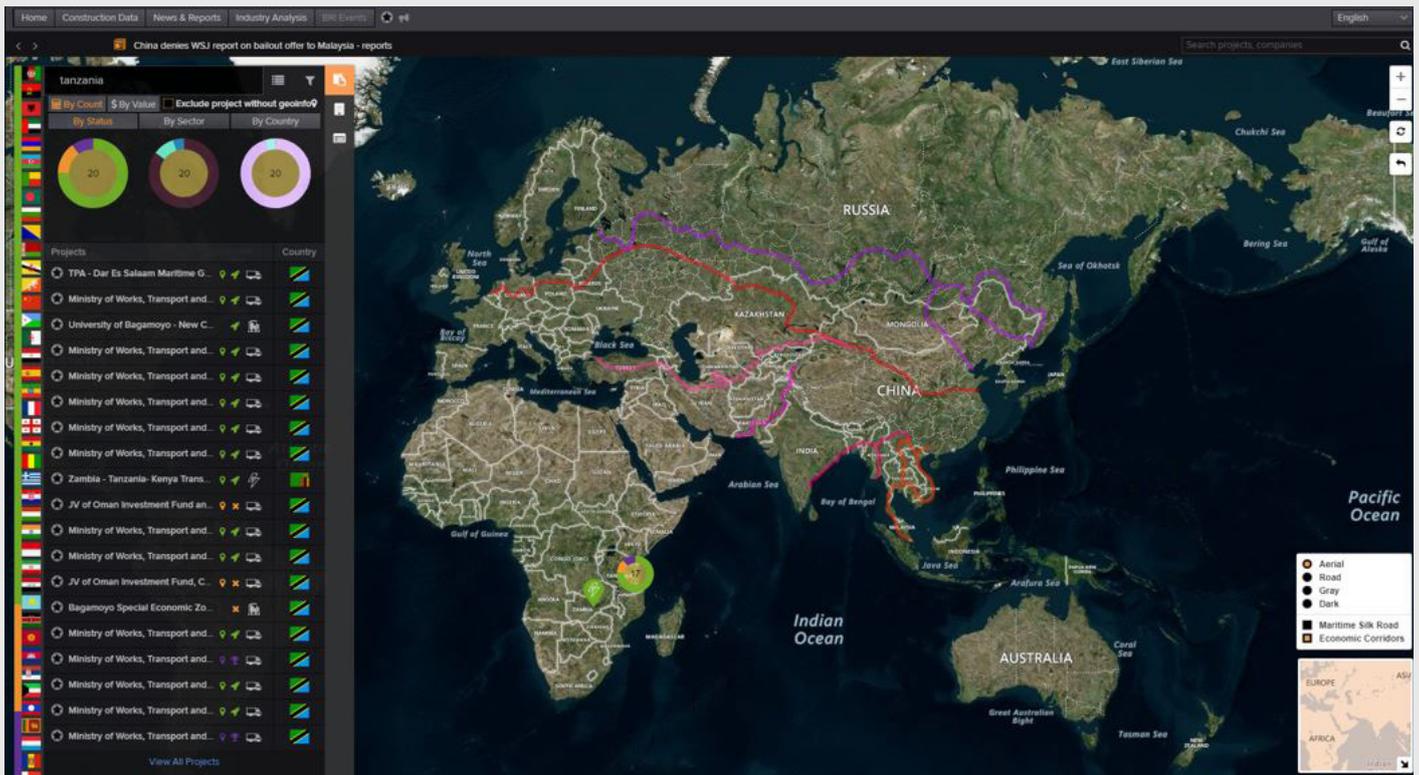
The Belt and Road Initiative is an unprecedented program building strategic infrastructure projects across Asia, Europe, and Africa. Officially launched by China's President Xi in 2013, it is already considered the largest investment program in human history, accounting for more than 500 BN USD of spend in infrastructure projects across over 120 countries.

BRI is vast, encompassing a wide range of infrastructure projects connecting countries that account for over 60 percent of the global population along six different economic corridors and one maritime route. The program aims to unlock business opportunities for the economies it covers, by supporting industrial development and broadening trade routes.



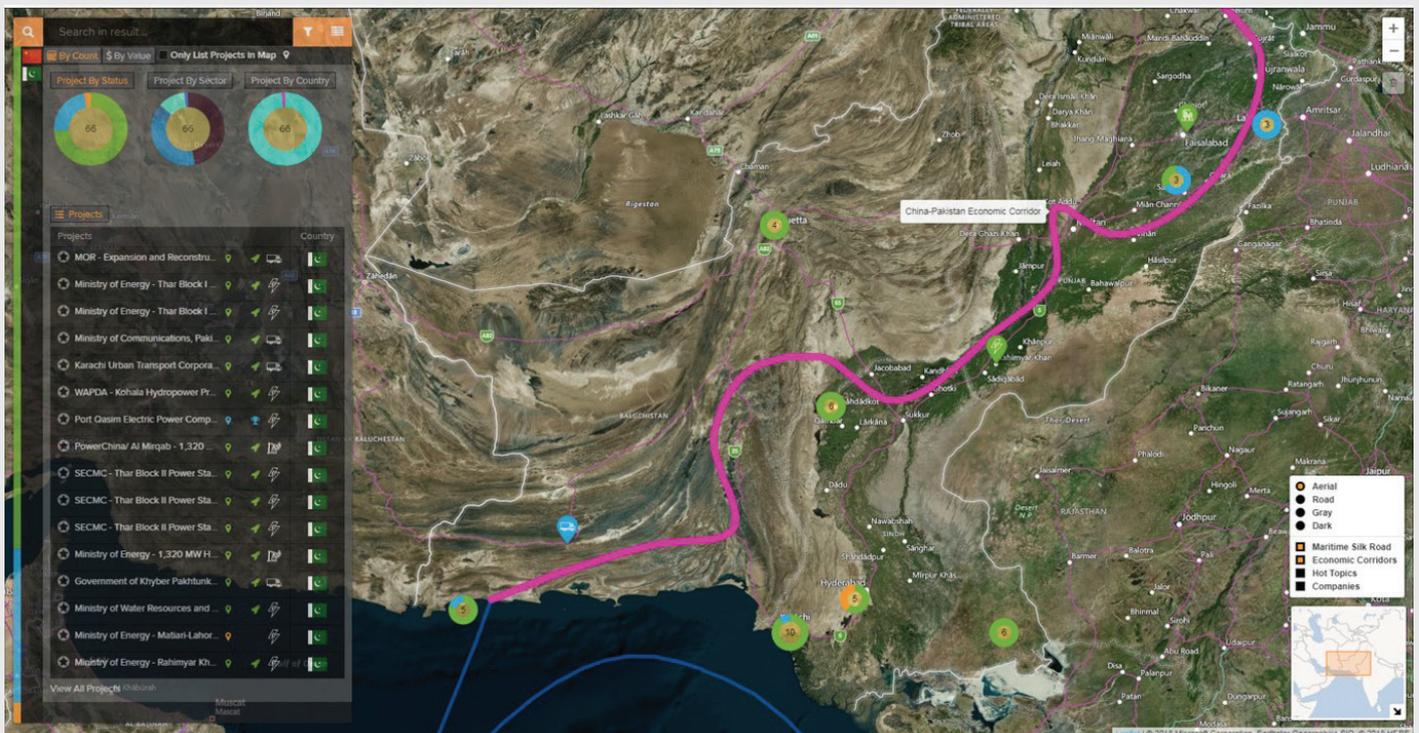
Get comprehensive insight into BRI projects in our BRI Connect App on Eikon

Display and filter projects on the interactive map



Filter/Display List of Infrastructure Projects by Country (Tanzania =17) – Breakdown by Project Status (Active/Delayed/Completed) & Sector (Transportation/Power & Water)
Zoom in to locate projects on a map and link to view project details.

Explore projects along economic corridors



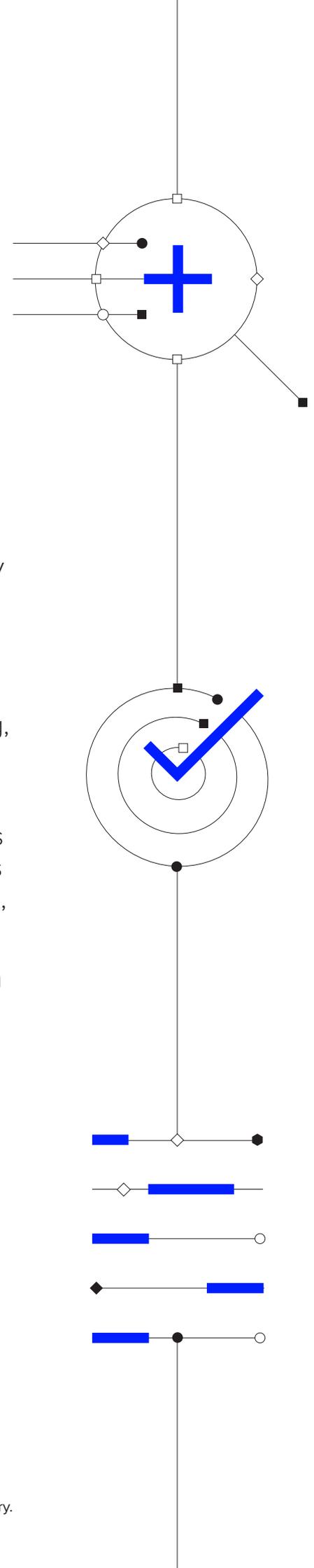
Filter by Economic Corridor to view all projects along a specific economic corridor.

Opportunities... and risks.

The unprecedented creation of new ports, airports, roads, and railroads in key developing countries could dramatically reduce the cost of trade and increase the ease of doing business in these areas, transforming connections between Asia and the rest of the world and opening up investment areas in key economic sectors. These new land and maritime routes, and the global trade hubs they are creating, are already redesigning the value maps of entire regions and countries.

The BRI infrastructure projects will ultimately act as keystones for much wider ecosystems; presenting lateral opportunities for more consumer-focused sectors such as logistics, tourism, retail and real estate.

Providing investors with access to trusted, holistic information about the BRI initiative – including macroeconomic, project, market, financing, geopolitical and operational risk data – is absolutely critical.



View projects by delivery schedule and bidders

The screenshot shows a project profile for 'AVIC Jonhon Henan - Optronic New Technology Industrial Base'. The project is in the 'Execution' phase, announced on 2016-03, started in 2016, and expected to complete in 2019-12. Key milestones include:

- 03/2016: ANNOUNCEMENT - Project Was Approved By Board Meeting Of The Project Company
- 04/2016: FEED - FEED & Geological Survey Consultant Contract Was Awarded To 'Sinomach TDI International Engineering Co Ltd'
- 12/2016: CONSTRUCTION - Construction Of The Project Started
- 11/2018: CONSTRUCTION - Construction Of The Project Was Ongoing
- 12/2019: COMPLETION - Construction Of The Project Was Expected To Be Completed By The End Of 2019

 The 'Related Deals' tab is active, showing a table of deal types and IDs.

Deal Type	Deal ID
Project Finance	3732011158
Bond	3166363102
Equity	3166363102

Projects/Schedules & Bidders – View project timelines from Announcement through to Completion, including key Milestones (previous, latest, expected). Other Project Profile tabs include Project Details, Participants and Contacts, Related Deals.

Discover related deals and organizations

The screenshot shows a detailed view of a related deal: 'CHINA AVIATION OPTICAL-ELEC PRICES US\$185M CONVERTIBLE'. The deal is a convertible bond issued by China Aviation Optical-Elec. Key details include:

- Deal Summary:** Offer Date: 11/01/2018; Proceeds Amount: 185,499 MM USD; Rank Eligible: (Y/N); Date of First Conversion: 11/05/2018; Date Conversion Expires: 11/05/2024; Fees: Total Global Spread Gross: 0.830.
- Issuer Info:** Name: China Aviation Optical-Elec; Nationality: China; Public Status: Public; Ticker: 002179; Primary Listing: ShenzhenSE; TRIC Economic Sector: Industrial; TRIC Business Sector: Industrial Goods; TF Macro Industry: High Technology; TF Mid Industry: Electronics; Primary SIC Code: 3678; Business Description: Electronic connectors.
- Tranche Details:**

Tranche	SIC Deal No	Offer Date	Deal Status	Issue Type	Security Type	Offering Technique	Proposed Amount This Month (MM)	Host Currency
Tranche 1	3307615102	11/01/2018	LIVE	Convertible	Convertible Bds	Firm Commitment	96,744	USD
Tranche 2	3307614102	11/01/2018	LIVE	Convertible	Convertible Bds	Retail	10,173	USD
Tranche 3	3166363102	11/01/2018	LIVE	Convertible	Convertible Bds	Rights	78,611	USD

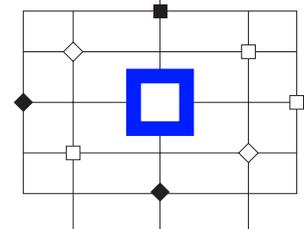
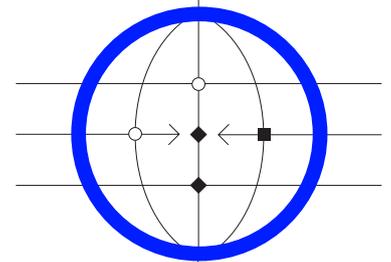
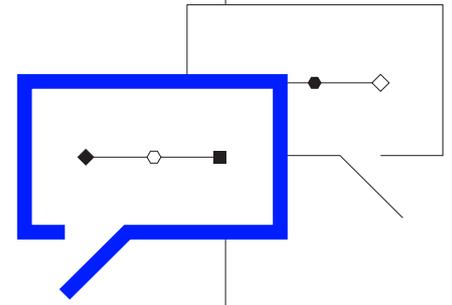
Project profiles include links to related deals, access to teasheets related to the projects financing.

Why Refinitiv is your only partner to deliver critically important, trusted information.

The BRI Connect solution puts Refinitiv at the forefront of helping investors stay informed and to make investment decisions using our wealth of trusted information and analytics, including comprehensive information on over \$3.7 trillions worth of BRI projects, macroeconomic and historical time series data, ESG benchmarking, project finance, deals, due diligence and risk profiling analytics.

With over 2600 projects, BRI Connect will help investors monitor specific projects; get access to unparalleled coverage of project financing deals and primary capital markets; have a better understanding of where to invest in BRI; secure accurate, up-to-date country risk ratings; and the ability to mitigate counterparty exposure when operating with cross-border transactions in BRI countries.

We cover over 3500 BRI related organizations including shareholders, number of employees, company hierarchy and directors, tenders and bidders, participants and scope of work, and more than 4000 related officers with job titles and contact information.



Portfolio and Projects

Home Construction Data News & Reports Industry Analysis BRI Events Realizing Dreams English

< > 3, eyeing B&R financing co-op Realizing Dreams Search projects, companies

COMPANY | KENYA ELECTRICITY GENERATING COMPANY LIMITED

Kenya Electricity Generating Company Limited

Update on 2014-12-22

Also known as **KenGen** Commercial Registration Number Kenya

Profile Management Portfolio & Projects

Collapse All

OVERVIEW

Country: Kenya

Ownership: Publicly Listed

Company Type: Limited Liability

Principal Activities: Provides fossil fuel, wind, geothermal and hydroelectric power generation services.

No. of employees: 2209

Date of Establishment: 1954-01-01

Sector / Industry: Power and Utilities

- Electric Utilities
 - Electric Power Generation
 - Fossil Fuel Power Generation
 - Other Power Generation
 - Wind Power Generation
 - Hydroelectric Power Generation

CONTACT

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Floor: N/A

City: Nairobi

Tel: +254 71-103-6000,+254 73-211-6000,+254 20-366-6000

Fax: +254 20-224-8848

Email: pr@kengen.co.ke

Website: www.kengen.co.ke

Related Links: N/A

Region: Nairobi

MAJOR SHAREHOLDERS

Name	Type	Holding	Country
Government of Kenya	Government	70%	Kenya
Public		30%	Kenya

DIRECT INVESTMENTS AND RELATED ENTITIES

SISTER COMPANIES

Name	Holding	Country
The Kenya Power & Lighting Company Ltd.	N/A	Kenya

SIMILAR COMPANIES

Company Name/Sector	Country
Ministry of Water and Sanitation of Kenya Power and Utilities	Kenya

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Profile Management Portfolio & Projects

Collapse All

Total Number of Projects: 5

Projects Completed: 0

Total Value of Projects: US\$180.0M

PROJECTS

By Country By Sector By Phase By Ownership Type By Status



Country	No. of Projects	Value, US\$
Kenya	5 (100%)	180.0M
Total	5	180.0M

TENDERS

By Country By Sector By Issuer By Contract Type

No data to present

Country	Tenders Awarded	Lost Bids
Total	0	0

PROJECTS LIST

All Projects (5) Active (5)

Type	Name	Country	Region	Sector	Value, US\$	Status
🔄	Kenya Electricity Generating Company Limited - KenGen Guarantee Project - Power Plant Construction	Kenya	Sub-Saharan Africa	Power & Water	180.0M	Active
🔄	Kenya Electricity Generating Company Limited - KenGen Guarantee Project - Resource Assessment	Kenya	Sub-Saharan Africa	Power & Water	180.0M	Active

Public, Private company profiles with tabs for Profile/Management/Portfolio & Projects Portfolio & Projects tabs allows you to view all related projects that a company is involved with.

ABOUT REFINITIV

Refinitiv is one of the world's largest providers of financial markets data and infrastructure. Serving more than 40,000 institutions in over 190 countries, we provide information, insights and technology that drive innovation and performance in global markets.

Our 160-year Reuters heritage of integrity enables customers to make critical decisions with confidence, while our unique open platform, best-in-class data and cutting edge technology bring greater opportunity to our customers.

By advancing our customers, we drive progress for the entire financial community.

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